

Fill in this information to identify your case.

United States Bankruptcy Court for the:

Southern District of Texas

Case number (if known): \_\_\_\_\_

Chapter you are filing under:

- ☐ Chapter 7  
☒ Chapter 11  
☐ Chapter 12  
☐ Chapter 13

☐ Check if this is an  
amended filing

## Official Form 201

## Voluntary Petition for Non-Individuals Filing for Bankruptcy

04/20

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. **Debtor's name** Prime Eco Group, Inc.

2. **All other names debtor used in the last 8 years** \_\_\_\_\_  
 \_\_\_\_\_  
 Include any assumed names, trade names, and *doing business* as names \_\_\_\_\_  
 \_\_\_\_\_

3. **Debtor's federal Employer Identification Number (EIN)** 76-0581060

4. <b>Debtor's address</b>	<b>Principal place of business</b>	<b>Mailing address, if different from principal place of business</b>
	<u>2933 State Highway 60 South</u>	<u>P.O. Box 431</u>
	Number      Street	Number      Street
	<u>Wharton TX 77488</u>	<u>P.O. Box</u>
	City      State      ZIP Code	<u>Wharton TX 77488</u>
		City      State      ZIP Code
	<u>Wharton County</u>	<b>Location of principal assets, if different from principal place of business</b>
	County	_____
		Number      Street
		_____
		City      State      ZIP Code

5. **Debtor's website (URL)** primeecogroup.com

6. **Type of debtor**

☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))

☐ Partnership (excluding LLP)

☐ Other. Specify: \_\_\_\_\_

Debtor Prime Eco Group, Inc. Case number (if known) \_\_\_\_\_  
Name

## 7. Describe debtor's business

## A. Check one:

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))  
☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))  
☐ Railroad (as defined in 11 U.S.C. § 101(44))  
☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))  
☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))  
☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))  
☒ None of the above

## B. Check all that apply:

- ☐ Tax-exempt entity (as described in 26 U.S.C. § 501)  
☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)  
☐ Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.  
 See <http://www.naics.com/search/>.

## 8. Under which chapter of the Bankruptcy Code is the debtor filing?

## Check one:

- ☐ Chapter 7  
☐ Chapter 9  
☒ Chapter 11. *Check all that apply:*

A debtor who is a "small business debtor" must check the first sub-box. A debtor as defined in § 1182(1) who elects to proceed under subchapter V of chapter 11 (whether or not the debtor is a "small business debtor") must check the second sub-box.

- ☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,725,625. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).  
☐ The debtor is a debtor as defined in 11 U.S.C. § 1182(1), its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$7,500,000, **and it chooses to proceed under Subchapter V of Chapter 11**. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return, or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).  
☐ A plan is being filed with this petition.  
☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).  
☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.  
☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12

## 9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

☒ No

☐ Yes. District \_\_\_\_\_ When \_\_\_\_\_ Case number \_\_\_\_\_  
 MM / DD / YYYY  
 District \_\_\_\_\_ When \_\_\_\_\_ Case number \_\_\_\_\_  
 MM / DD / YYYY

If more than 2 cases, attach a separate list.

## 10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

☐ No

☒ Yes. Debtor Prime Eco Supply, LLC Relationship Debtor Owns  
 District Southern District of Texas, Houston Div When 07/23/2021  
 Case number, if known \_\_\_\_\_  
 MM / DD / YYYY

List all cases. If more than 1, attach a separate list.

Debtor Prime Eco Group, Inc. Case number (if known) \_\_\_\_\_  
 Name \_\_\_\_\_

**11. Why is the case filed in *this* district?**

Check all that apply:

- ☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

**12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?**

- ☒ No
- ☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

**Why does the property need immediate attention?** (Check all that apply.)

- ☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.  
 What is the hazard? \_\_\_\_\_
- ☐ It needs to be physically secured or protected from the weather.
- ☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).
- ☐ Other \_\_\_\_\_

**Where is the property?** \_\_\_\_\_

Number Street

\_\_\_\_\_

City State ZIP Code

**Is the property insured?**

- ☐ No
- ☐ Yes. Insurance agency \_\_\_\_\_

Contact name \_\_\_\_\_

Phone \_\_\_\_\_

**Statistical and administrative information**

**13. Debtor's estimation of available funds**

Check one:

- ☒ Funds will be available for distribution to unsecured creditors.
- ☐ After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.

**14. Estimated number of creditors**

- |  |  |  |
|--|--|--|
| <input checked="" type="checkbox"/> 1-49 | <input type="checkbox"/> 1,000-5,000   | <input type="checkbox"/> 25,001-50,000     |
| <input type="checkbox"/> 50-99           | <input type="checkbox"/> 5,001-10,000  | <input type="checkbox"/> 50,001-100,000    |
| <input type="checkbox"/> 100-199         | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| <input type="checkbox"/> 200-999         |  |  |

**15. Estimated assets**

- |  |  |  |
|--|--|--|
| <input type="checkbox"/> \$0-\$50,000          | <input checked="" type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion     |
| <input type="checkbox"/> \$50,001-\$100,000    | <input type="checkbox"/> \$10,000,001-\$50 million           | <input type="checkbox"/> \$1,000,000,001-\$10 billion  |
| <input type="checkbox"/> \$100,001-\$500,000   | <input type="checkbox"/> \$50,000,001-\$100 million          | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million         | <input type="checkbox"/> More than \$50 billion        |

Debtor Prime Eco Group, Inc. Case number (if known) \_\_\_\_\_  
 Name

**16. Estimated liabilities**

- ☐ \$0-\$50,000      ☒ \$1,000,001-\$10 million      ☐ \$500,000,001-\$1 billion  
☐ \$50,001-\$100,000      ☐ \$10,000,001-\$50 million      ☐ \$1,000,000,001-\$10 billion  
☐ \$100,001-\$500,000      ☐ \$50,000,001-\$100 million      ☐ \$10,000,000,001-\$50 billion  
☐ \$500,001-\$1 million      ☐ \$100,000,001-\$500 million      ☐ More than \$50 billion

**Request for Relief, Declaration, and Signatures**

**WARNING --** Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature of authorized representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 07/30/2021  
 MM / DD / YYYY

**X**/s/ Fernando Guzman

Signature of authorized representative of debtor

Fernando Guzman

Printed name

Title President/CEO**18. Signature of attorney****X**/s/ Margaret M. McClure

Signature of attorney for debtor

Date 07/30/2021  
 MM / DD / YYYY

Margaret M. McClure

Printed name

Law Office of Margaret M. McClure

Firm name

25420 Kuykendahl Road, Suite B300-1043

Number Street

The Woodlands

City

TX 77375  
 State ZIP Code

713-659-1333

Contact phone

margaret@mmmclurelaw.com  
 Email address

00787997

Bar number

TX  
 State

Debtor \_\_\_\_\_ Case number (if known) \_\_\_\_\_  
First Name Middle Name Last Name

**Continuation Sheet for Official Form 201**

**10) Pending Bankruptcies**

<b>Fernando &amp; Rosario Guzman</b>	<b>Southern District of Texas, Houston Division</b>	<b>07/23/2021</b>
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**Fill in this information to identify the case:**

Debtor name Prime Eco Group, Inc.

United States Bankruptcy Court for the: Southern District of Texas (State)

Case number (if known): \_\_\_\_\_

☐ Check if this is an amended filing

**Official Form 206Sum****Summary of Assets and Liabilities for Non-Individuals**

12/15

**Part 1: Summary of Assets****1. Schedule A/B: Assets—Real and Personal Property** (Official Form 206A/B)**1a. Real property:**Copy line 88 from *Schedule A/B* .....\$ 1,000,000.00**1b. Total personal property:**Copy line 91A from *Schedule A/B* .....\$ 2,057,685.77**1c. Total of all property:**Copy line 92 from *Schedule A/B* .....\$ 3,057,685.77**Part 2: Summary of Liabilities****2. Schedule D: Creditors Who Have Claims Secured by Property** (Official Form 206D)Copy the total dollar amount listed in Column A, *Amount of claim*, from line 3 of *Schedule D* .....\$ 2,126,020.23**3. Schedule E/F: Creditors Who Have Unsecured Claims** (Official Form 206E/F)**3a. Total claim amounts of priority unsecured claims:**Copy the total claims from Part 1 from line 6a of *Schedule E/F* .....\$ 24,726.18**3b. Total amount of claims of nonpriority amount of unsecured claims:**Copy the total of the amount of claims from Part 2 from line 6b of *Schedule E/F* .....+\$ 1,436,729.73**4. Total liabilities** .....

Lines 2 + 3a + 3b

\$ 3,587,476.14

**Fill in this information to identify the case:**Debtor name Prime Eco Group, Inc.United States Bankruptcy Court for the: Southern District of Texas

Case number (if known): \_\_\_\_\_

☐ Check if this is an amended filing**Official Form 206A/B****Schedule A/B: Assets — Real and Personal Property**

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

**Part 1: Cash and cash equivalents****1. Does the debtor have any cash or cash equivalents?**

- ☐ No. Go to Part 2.  
☒ Yes. Fill in the information below.

**All cash or cash equivalents owned or controlled by the debtor****Current value of debtor's interest****2. Cash on hand**\$ 3,500.00**3. Checking, savings, money market, or financial brokerage accounts (Identify all)**

Name of institution (bank or brokerage firm)	Type of account	Last 4 digits of account number	
3.1. Wells Fargo Bank (Reserve)	Checking	_____	\$ 0.00
3.2. See continuation sheet	_____	_____	\$ 35,837.80

**4. Other cash equivalents (Identify all)**

4.1. _____	\$ _____
4.2. _____	\$ _____

**5. Total of Part 1**

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$ 39,337.80**Part 2: Deposits and prepayments****6. Does the debtor have any deposits or prepayments?**

- ☒ No. Go to Part 3.  
☐ Yes. Fill in the information below.

**Current value of debtor's interest****7. Deposits, including security deposits and utility deposits**

Description, including name of holder of deposit

7.1. _____	\$ _____
7.2. _____	\$ _____

Debtor Prime Eco Group, Inc. Case number (if known)

Name

**8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent**

Description, including name of holder of prepayment

8.1. \$

8.2. \$

**9. Total of Part 2.**

Add lines 7 through 8. Copy the total to line 81.

\$

**Part 3: Accounts receivable****10. Does the debtor have any accounts receivable?**☐ No. Go to Part 4.☒ Yes. Fill in the information below.**Current value of debtor's interest****11. Accounts receivable**

11a. 90 days old or less:	424,180.25	-	0.00	=	..... →	\$ 424,180.25
	face amount		doubtful or uncollectible accounts			

11b. Over 90 days old:	172,069.23	-	172,069.23	=	..... →	\$ 0.00
	face amount		doubtful or uncollectible accounts			

**12. Total of Part 3**

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$ 424,180.25

**Part 4: Investments****13. Does the debtor own any investments?**☐ No. Go to Part 5.☒ Yes. Fill in the information below.**Valuation method used for current value****Current value of debtor's interest****14. Mutual funds or publicly traded stocks not included in Part 1**

Name of fund or stock:

14.1. \$

14.2. \$

**15. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture**

Name of entity:

% of ownership:

15.1. Prime Eco Supply, LLC 100 % \$ Unknown

15.2. See continuation sheet % \$ Unknown

**16. Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1**

Describe:

16.1. \$

16.2. \$

**17. Total of Part 4**

Add lines 14 through 16. Copy the total to line 83.

\$ 0.00



Debtor

Prime Eco Group, Inc.

Name

Case number (if known)

**Part 5: Inventory, excluding agriculture assets****18. Does the debtor own any inventory (excluding agriculture assets)?**

- ☐ No. Go to Part 6.
- ☒ Yes. Fill in the information below.

General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
<b>19. Raw materials</b> Raw Materials, COGS	02/09/2021 MM / DD / YYYY	931,303.83 \$	60%	558,782.30 \$
<b>20. Work in progress</b>		\$		\$
<b>21. Finished goods, including goods held for resale</b> Finished Goods	02/09/2021 MM / DD / YYYY	844,561.59 \$	60%	506,736.95 \$
<b>22. Other inventory or supplies</b> Other Inventory or Supplies	02/09/2021 MM / DD / YYYY	81,099.56 \$		81,099.56 \$
<b>23. Total of Part 5</b> Add lines 19 through 22. Copy the total to line 84.				\$ 1,146,618.81

**24. Is any of the property listed in Part 5 perishable?**

- ☒ No
- ☐ Yes

**25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?**

- ☒ No
- ☐ Yes. Book value \_\_\_\_\_ Valuation method \_\_\_\_\_ Current value \_\_\_\_\_

**26. Has any of the property listed in Part 5 been appraised by a professional within the last year?**

- ☐ No
- ☒ Yes

**Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)****27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?**

- ☒ No. Go to Part 7.
- ☐ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
<b>28. Crops—either planted or harvested</b>	\$		\$
<b>29. Farm animals</b> <i>Examples:</i> Livestock, poultry, farm-raised fish	\$		\$
<b>30. Farm machinery and equipment</b> (Other than titled motor vehicles)	\$		\$
<b>31. Farm and fishing supplies, chemicals, and feed</b>	\$		\$
<b>32. Other farming and fishing-related property not already listed in Part 6</b>	\$		\$

Debtor

Prime Eco Group, Inc.

Name

Case number (if known)

**33. Total of Part 6.**

Add lines 28 through 32. Copy the total to line 85.

\$ \_\_\_\_\_

**34. Is the debtor a member of an agricultural cooperative?**

- ☐ No
- ☐ Yes. Is any of the debtor's property stored at the cooperative?
- ☐ No
- ☐ Yes

**35. Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?**

- ☐ No
- ☐ Yes. Book value \$ \_\_\_\_\_ Valuation method \_\_\_\_\_ Current value \$ \_\_\_\_\_

**36. Is a depreciation schedule available for any of the property listed in Part 6?**

- ☐ No
- ☐ Yes

**37. Has any of the property listed in Part 6 been appraised by a professional within the last year?**

- ☐ No
- ☐ Yes

**Part 7: Office furniture, fixtures, and equipment; and collectibles****38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?**

- ☐ No. Go to Part 8.
- ☒ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
<b>39. Office furniture</b> Office Furniture, Furnishings and Supplies	\$ _____	_____	\$ 10,000.00
<b>40. Office fixtures</b>	\$ _____	_____	\$ _____
<b>41. Office equipment, including all computer equipment and communication systems equipment and software</b> Computers, Printers & Other Related Equipment	\$ _____	_____	\$ 10,000.00
<b>42. Collectibles</b> <i>Examples:</i> Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles			
42.1 _____	\$ _____	_____	\$ _____
42.2 _____	\$ _____	_____	\$ _____
42.3 _____	\$ _____	_____	\$ _____

**43. Total of Part 7.**

Add lines 39 through 42. Copy the total to line 86.

\$ 20,000.00

**44. Is a depreciation schedule available for any of the property listed in Part 7?**

- ☒ No
- ☐ Yes

**45. Has any of the property listed in Part 7 been appraised by a professional within the last year?**

- ☒ No
- ☐ Yes

Debtor

Prime Eco Group, Inc.

Name

Case number (if known)

**Part 8: Machinery, equipment, and vehicles****46. Does the debtor own or lease any machinery, equipment, or vehicles?**

- ☐ No. Go to Part 9.
- ☒ Yes. Fill in the information below.

General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
<b>47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles</b>			
47.1 _____	\$ _____	_____	\$ _____
47.2 _____	\$ _____	_____	\$ _____
47.3 _____	\$ _____	_____	\$ _____
47.4 _____	\$ _____	_____	\$ _____
<b>48. Watercraft, trailers, motors, and related accessories</b> Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels			
48.1 _____	\$ _____	_____	\$ _____
48.2 _____	\$ _____	_____	\$ _____
<b>49. Aircraft and accessories</b>			
49.1 _____	\$ _____	_____	\$ _____
49.2 _____	\$ _____	_____	\$ _____
<b>50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment)</b> See continuation sheet			
	\$ 0.00	_____	\$ 427,548.91
<b>51. Total of Part 8.</b> Add lines 47 through 50. Copy the total to line 87.			\$ 427,548.91

**52. Is a depreciation schedule available for any of the property listed in Part 8?**

- ☒ No
- ☐ Yes

**53. Has any of the property listed in Part 8 been appraised by a professional within the last year?**

- ☒ No
- ☐ Yes

Debtor

Prime Eco Group, Inc.

Name

Case number (if known)

**Part 9: Real property****54. Does the debtor own or lease any real property?**

- ☐ No. Go to Part 10.
- ☒ Yes. Fill in the information below.

**55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest**

	<b>Description and location of property</b> Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available.	<b>Nature and extent of debtor's interest in property</b>	<b>Net book value of debtor's interest</b> (Where available)	<b>Valuation method used for current value</b>	<b>Current value of debtor's interest</b>
55.1	1401 Bell Drive, Big Spring, TX 79720 - Leased to Debtor and Subleased by Debtor to Tenant	Leasehold/Subleased	\$ _____	_____	Unknown \$ _____
55.2	2933 State Highway 60 South, Wharton, TX 77488	Owner	\$ _____	_____	1,000,000.00 \$ _____
55.3			\$ _____	_____	\$ _____
56.	<b>Total of Part 9.</b> Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.				1,000,000.00 \$ _____

**57. Is a depreciation schedule available for any of the property listed in Part 9?**

- ☒ No
- ☐ Yes

**58. Has any of the property listed in Part 9 been appraised by a professional within the last year?**

- ☒ No
- ☐ Yes

**Part 10: Intangibles and intellectual property****59. Does the debtor have any interests in intangibles or intellectual property?**

- ☐ No. Go to Part 11.
- ☒ Yes. Fill in the information below.

	<b>General description</b>	<b>Net book value of debtor's interest</b> (Where available)	<b>Valuation method used for current value</b>	<b>Current value of debtor's interest</b>	
60.	Patents, copyrights, trademarks, and trade secrets SEE ATTACHED LIST	\$ _____	_____	Unknown \$ _____	
61.	Internet domain names and websites	\$ _____	_____	\$ _____	
62.	Licenses, franchises, and royalties	\$ _____	_____	\$ _____	
63.	Customer lists, mailing lists, or other compilations	\$ _____	_____	\$ _____	
64.	Other intangibles, or intellectual property	\$ _____	_____	\$ _____	
65.	Goodwill	\$ _____	_____	\$ _____	
66.	<b>Total of Part 10.</b> Add lines 60 through 65. Copy the total to line 89.				0.00 \$ _____

Debtor

Prime Eco Group, Inc.

Name

Case number (if known)

67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)?

- ☒ No  
☐ Yes

68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?

- ☒ No  
☐ Yes

69. Has any of the property listed in Part 10 been appraised by a professional within the last year?

- ☒ No  
☐ Yes

**Part 11: All other assets**

70. Does the debtor own any other assets that have not yet been reported on this form?

Include all interests in executory contracts and unexpired leases not previously reported on this form.

- ☐ No. Go to Part 12.  
☒ Yes. Fill in the information below.

**Current value of  
debtor's interest**

71. Notes receivable

Description (include name of obligor)

\_\_\_\_\_ — \_\_\_\_\_ = → \$ \_\_\_\_\_  
Total face amount doubtful or uncollectible amount

72. Tax refunds and unused net operating losses (NOLs)

Description (for example, federal, state, local)

_____	Tax year _____	\$ _____
_____	Tax year _____	\$ _____
_____	Tax year _____	\$ _____

73. Interests in insurance policies or annuities

\_\_\_\_\_ \$ \_\_\_\_\_

74. Causes of action against third parties (whether or not a lawsuit has been filed)

Potential recovery from collection lawsuit against Drillchem, LLC

Nature of claim	Collection Lawsuit
Amount requested	\$ 150,539.00

\$ 0.00

75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims

\_\_\_\_\_ \$ \_\_\_\_\_

Nature of claim	_____
Amount requested	\$ _____

76. Trusts, equitable or future interests in property

\_\_\_\_\_ \$ \_\_\_\_\_

77. Other property of any kind not already listed Examples: Season tickets, country club membership

\_\_\_\_\_ \$ \_\_\_\_\_  
\_\_\_\_\_ \$ \_\_\_\_\_

78. Total of Part 11.

Add lines 71 through 77. Copy the total to line 90.

\$ 0.00

79. Has any of the property listed in Part 11 been appraised by a professional within the last year?

- ☒ No  
☐ Yes

Debtor

Prime Eco Group, Inc.

Name

Case number (if known)

**Part 12: Summary**

In Part 12 copy all of the totals from the earlier parts of the form.

Type of property	Current value of personal property	Current value of real property
80. <b>Cash, cash equivalents, and financial assets.</b> <i>Copy line 5, Part 1.</i>	\$ 39,337.80	
81. <b>Deposits and prepayments.</b> <i>Copy line 9, Part 2.</i>	\$ 0.00	
82. <b>Accounts receivable.</b> <i>Copy line 12, Part 3.</i>	\$ 424,180.25	
83. <b>Investments.</b> <i>Copy line 17, Part 4.</i>	\$ 0.00	
84. <b>Inventory.</b> <i>Copy line 23, Part 5.</i>	\$ 1,146,618.81	
85. <b>Farming and fishing-related assets.</b> <i>Copy line 33, Part 6.</i>	\$ 0.00	
86. <b>Office furniture, fixtures, and equipment; and collectibles.</b> <i>Copy line 43, Part 7.</i>	\$ 20,000.00	
87. <b>Machinery, equipment, and vehicles.</b> <i>Copy line 51, Part 8.</i>	\$ 427,548.91	
88. <b>Real property.</b> <i>Copy line 56, Part 9.</i> ..... →		\$ 1,000,000.00
89. <b>Intangibles and intellectual property.</b> <i>Copy line 66, Part 10.</i>	\$ 0.00	
90. <b>All other assets.</b> <i>Copy line 78, Part 11.</i>	+ \$ 0.00	
91. <b>Total.</b> Add lines 80 through 90 for each column. .... 91a.	\$ 2,057,685.77	+ 91b. \$ 1,000,000.00
92. <b>Total of all property on Schedule A/B.</b> Lines 91a + 91b = 92. .... 3,057,685.77		\$ 3,057,685.77

Debtor 1 Prime Eco Group, Inc.  
 First Name Middle Name Last Name

Case number (if known) \_\_\_\_\_

**Continuation Sheet for Official Form 206 A/B**

**3) Checking, savings, money market, or financial brokerage accounts**

Wells Fargo Bank Checking 0976  
 (Operating)

Balance: 20.00

Wells Fargo Bank (Petty Checking 6806  
 Cash)

Balance: 8.37

Wallis Bank Checking 6035

Balance: 30.84

Iberia Bank Checking 7899

Balance: 0.00

Chase Bank Checking 5671

Balance: 139.29

Prosperity Bank (Petty Checking 0989  
 Cash Account)

Balance: 70.00

Chase Bank (Petty Cash) Checking 2583

Balance: 29.30

Prosperity Bank (Reserve Checking 0997  
 Account)

Balance: 80.00

Prosperity Bank Checking 4695  
 (Operating Account)

Balance: 35,460.00

**15) Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture**

Prime Eco Polychem, 50% Unknown  
 LLC

Geochem 100% Unknown  
 Technologies, LLC

**50) Other machinery, fixtures, and equipment (excluding farm machinery and equipment)**

Compressors 10,550.00

Mill 3,550.00

Debtor 1 Prime Eco Group, Inc.  
 First Name Middle Name Last Name

Case number (if known) \_\_\_\_\_

**Continuation Sheet for Official Form 206 A/B**

<b>Containers</b>	<b>3,600.00</b>
<b>Tanks</b>	<b>152,700.00</b>
<b>Forklifts</b>	<b>25,100.00</b>
<b>Pumps</b>	<b>53,131.80</b>
<b>Dust Collectors</b>	<b>3,700.00</b>
<b>Conveyor Mixing Units</b>	<b>11,475.00</b>
<b>Scales</b>	<b>3,531.00</b>
<b>Mixing Tanks/Components</b>	<b>138,291.11</b>
<b>Lab Equipment</b>	<b>12,000.00</b>
<b>Other</b>	<b>9,920.00</b>



Debtor 1 **Prime Eco Group, Inc.**

Case number (if known) \_\_\_\_\_

ATTACHMENT

Schedule A/B, PART 10

60. Patents, copyrights, trademarks, and trade secrets

EC-30 (Patented);

ECO-1000;

CC-200;

TID-300;

EC-20;

Pecomul 100;

Pecomul 300; and

Pecomul 500

**Fill in this information to identify the case:**Debtor name Prime Eco Group, Inc.United States Bankruptcy Court for the: Southern District of Texas

Case number (if known): \_\_\_\_\_

☐ Check if this is an amended filing**Official Form 206D****Schedule D: Creditors Who Have Claims Secured by Property**

12/15

Be as complete and accurate as possible.

**1. Do any creditors have claims secured by debtor's property?**

- ☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- ☒ Yes. Fill in all of the information below.

**Part 1: List Creditors Who Have Secured Claims****2. List in alphabetical order all creditors who have secured claims.** If a creditor has more than one secured claim, list the creditor separately for each claim.

*Column A*  
**Amount of claim**  
Do not deduct the value of collateral.

*Column B*  
**Value of collateral that supports this claim**

**2.1** Creditor's name  
Austin Financial Services, Inc.**Describe debtor's property that is subject to a lien**Loan on Accounts Receivable and Inventory\$ 1,386,543.03\$ Unknown**Creditor's mailing address**Attn: Tom Derenze  
11111 Santa Monica Blvd., Suite 1000, Los**Describe the lien****Creditor's email address, if known****Date debt was incurred** 09/2019**Last 4 digits of account number** \_\_\_\_\_**Do multiple creditors have an interest in the same property?**

- ☒ No
- ☐ Yes. Specify each creditor, including this creditor,

**Is the creditor an insider or related party?**

- ☒ No
- ☐ Yes

**Is anyone else liable on this claim?**

- ☐ No
- ☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).

**As of the petition filing date, the claim is:**

Check all that apply.

- ☐ Contingent
- ☐ Unliquidated
- ☒ Disputed

**2.2** Creditor's name  
Fairview Investment Fund V, LP**Describe debtor's property that is subject to a lien**2933 State Highway 60 South, Wharton, TX 77488\$ 527,681.37\$ 1,000,000.00**Creditor's mailing address**c/o Jason D. Kraus  
19500 State Highway 249, Suite 350, Hous**Creditor's email address, if known****Date debt was incurred** 06/2021**Last 4 digits of account number** \_\_\_\_\_**Do multiple creditors have an interest in the same property?**

- ☒ No
- ☐ Yes. Have you already specified the relative priority?
- ☐ No. Specify each creditor, including this creditor, and its relative priority.

**Describe the lien**Agreement you made**Is the creditor an insider or related party?**

- ☒ No
- ☐ Yes

**Is anyone else liable on this claim?**

- ☐ No
- ☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).

**As of the petition filing date, the claim is:**

Check all that apply.

- ☐ Contingent
- ☐ Unliquidated
- ☐ Disputed

**3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.**\$ 2,126,020.23

Debtor

Prime Eco Group, Inc.

Name

Case number (if known)

**Part 1: Additional Page**

Column A

**Amount of claim**

Do not deduct the value of collateral.

Column B

**Value of collateral that supports this claim**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

**2.3** **Creditor's name**  
U.S. Small Business Administration**Describe debtor's property that is subject to a lien****Creditor's mailing address**1545 Hawkins Blvd., Suite 202  
El Paso, TX 79925-2652

\$150,000.00

\$Unknown

**Creditor's email address, if known****Date debt was incurred****Last 4 digits of account number**

7402

**Describe the lien**

EIDL Loan (CARES Act)

**Is the creditor an insider or related party?**

- ☒
- No
- 
- ☐
- Yes

**Is anyone else liable on this claim?**

- ☒
- No
- 
- ☐
- Yes. Fill out
- Schedule H: Codebtors*
- (Official Form 206H).

**Do multiple creditors have an interest in the same property?**

- ☒
- No
- 
- ☐
- Yes. Have you already specified the relative priority?
- 
- ☐
- No. Specify each creditor, including this creditor, and its relative priority.

**As of the petition filing date, the claim is:**

Check all that apply.

- ☐
- Contingent
- 
- ☐
- Unliquidated
- 
- ☐
- Disputed

- ☐
- Yes. The relative priority of creditors is specified on lines \_\_\_\_\_

**2.4** **Creditor's name**  
Wharton County, et al**Describe debtor's property that is subject to a lien****Creditor's mailing address**c/o McCreary, Veselka, Bragg & Allen, PC  
P.O. Box 1269, Round Rock, TX 78680-1269

\$61,795.83

\$Unknown

**Creditor's email address, if known****Date debt was incurred****Last 4 digits of account number****Describe the lien**

Property Taxes

**Is the creditor an insider or related party?**

- ☒
- No
- 
- ☐
- Yes

**Is anyone else liable on this claim?**

- ☒
- No
- 
- ☐
- Yes. Fill out
- Schedule H: Codebtors*
- (Official Form 206H).

**Do multiple creditors have an interest in the same property?**

- ☒
- No
- 
- ☐
- Yes. Have you already specified the relative priority?
- 
- ☐
- No. Specify each creditor, including this creditor, and its relative priority.

**As of the petition filing date, the claim is:**

Check all that apply.

- ☐
- Contingent
- 
- ☐
- Unliquidated
- 
- ☐
- Disputed

- ☐
- Yes. The relative priority of creditors is specified on lines \_\_\_\_\_

Debtor

Prime Eco Group, Inc.  
Name

Case number (if known)

**Part 2: List Others to Be Notified for a Debt Already Listed in Part 1**

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address	On which line in Part 1 did you enter the related creditor?	Last 4 digits of account number for this entity
Fairview Investment Fund V, LP Attn: Nels Stem 119 South Main St., Suite 410 Seattle, WA, 98104	Line 2. <u>2</u>	_____
U.S. Small Business Administration 10737 Gateway West, Suite 300 El Paso, TX, 79935	Line 2. <u>3</u>	_____
Wharton County, et al 308 E. Milam Street Wharton, TX, 77488	Line 2. <u>4</u>	_____
Wharton County, et al Attn: Cindy Hernandez P.O. Box 189 Wharton, TX, 77488	Line 2. <u>4</u>	_____
Wharton County, et al c/o Mr. John P. Dillman P.O. Box 3064 Houston, TX, 77253-3064	Line 2. <u>4</u>	_____
	Line 2. ____	_____
	Line 2. ____	_____
	Line 2. ____	_____
	Line 2. ____	_____
	Line 2. ____	_____
	Line 2. ____	_____
	Line 2. ____	_____
	Line 2. ____	_____
	Line 2. ____	_____

**Fill in this information to identify the case:**

Debtor Prime Eco Group, Inc.

United States Bankruptcy Court for the: Southern District of Texas

Case number \_\_\_\_\_  
(If known)

☐ Check if this is an amended filing

**Official Form 206E/F****Schedule E/F: Creditors Who Have Unsecured Claims**

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

**Part 1: List All Creditors with PRIORITY Unsecured Claims****1. Do any creditors have priority unsecured claims?** (See 11 U.S.C. § 507).

- ☐ No. Go to Part 2.
- ☒ Yes. Go to line 2.

**2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part.** If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.**2.1** Priority creditor's name and mailing address

Texas Comptroller of Public Accounts  
c/o Office of the Attorney General  
P.O. Box 12548  
Austin, TX, 78711-2548

As of the petition filing date, the claim is: \$

Total claim

\$24,726.18

Priority amount

\$24,726.18

Check all that apply.

- ☐ Contingent
- ☐ Unliquidated
- ☐ Disputed

Basis for the claim:

Taxes &amp; Other Government Units

Date or dates debt was incurred

2019

Last 4 digits of account number \_\_\_\_\_

Is the claim subject to offset?

- ☒ No
- ☐ Yes

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) ( 8 )

**2.2** Priority creditor's name and mailing address

As of the petition filing date, the claim is: \$

Check all that apply.

- ☐ Contingent
- ☐ Unliquidated
- ☐ Disputed

Basis for the claim:

Date or dates debt was incurred

Last 4 digits of account number \_\_\_\_\_

Is the claim subject to offset?

- ☐ No
- ☐ Yes

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) ( )

**2.3** Priority creditor's name and mailing address

As of the petition filing date, the claim is: \$

Check all that apply.

- ☐ Contingent
- ☐ Unliquidated
- ☐ Disputed

Basis for the claim:

Date or dates debt was incurred

Last 4 digits of account number \_\_\_\_\_

Is the claim subject to offset?

- ☐ No
- ☐ Yes

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) ( )

**Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

		Amount of claim
<b>3.1</b>	<b>Nonpriority creditor's name and mailing address</b> American Express 200 Vesey Street New York, NY, 10285  <b>Date or dates debt was incurred</b> _____ <b>Last 4 digits of account number</b> _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> Credit Card  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes \$ 22,349.97
<b>3.2</b>	<b>Nonpriority creditor's name and mailing address</b> Citibank Visa 399 Park Avenue New York, NY, 10285  <b>Date or dates debt was incurred</b> _____ <b>Last 4 digits of account number</b> _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> Credit Card  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes \$ 16,817.00
<b>3.3</b>	<b>Nonpriority creditor's name and mailing address</b> CMI / Hoover Materials Handling Attn: Dan Cartel 414 Sansom Street Upper Darby, PA, 19082  <b>Date or dates debt was incurred</b> _____ <b>Last 4 digits of account number</b> _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b>  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes \$ 3,413.20
<b>3.4</b>	<b>Nonpriority creditor's name and mailing address</b> Dana Leasing System Attn: Bonnie Spyer P.O. Box 74319 Cleveland, OH, 44194  <b>Date or dates debt was incurred</b> _____ <b>Last 4 digits of account number</b> _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b>  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes \$ 5,245.50
<b>3.5</b>	<b>Nonpriority creditor's name and mailing address</b> DoerenMayhew Attn: Jason Alvarez One Riverway Drive, Suite 1200 Houston, TX, 77056  <b>Date or dates debt was incurred</b> _____ <b>Last 4 digits of account number</b> _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b>  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes \$ 21,242.50
<b>3.6</b>	<b>Nonpriority creditor's name and mailing address</b> Fairview Partners Investment Management, LLC Attn: Nels Stem 119 South Main St., Suite 410 Seattle, WA, 98104  <b>Date or dates debt was incurred</b> _____ <b>Last 4 digits of account number</b> _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> Line of Credit Note  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes \$ 753,888.00

**Part 2: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3.<sup>7</sup> Nonpriority creditor's name and mailing address

Guide Energy Solutions, LLC  
Attn: Gina Richardson  
9330 S Highway 99  
Prague, OK, 74864

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

\$ 104,346.40

Basis for the claim:

Is the claim subject to offset?

- ☒ No  
☐ Yes

Date or dates debt was incurred

Last 4 digits of account number

3.<sup>8</sup> Nonpriority creditor's name and mailing address

Iberia Visa  
285 W Esplanade Avenue  
Kenner, LA, 70065

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

\$ 80.25

Basis for the claim: Credit Card

Is the claim subject to offset?

- ☒ No  
☐ Yes

Date or dates debt was incurred

Last 4 digits of account number

3.<sup>9</sup> Nonpriority creditor's name and mailing address

Integrity Delaware, LLC  
Attn: Cyndie Dreyer  
1607 Junction Highway  
Kerrville, TX, 78028

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

\$ 27,530.90

Basis for the claim:

Is the claim subject to offset?

- ☒ No  
☐ Yes

Date or dates debt was incurred

Last 4 digits of account number

3.<sup>10</sup> Nonpriority creditor's name and mailing address

M&M Protection, LLC  
Attn: Ashley Verhage  
11831 West Fairmount Parkway  
La Porte, TX, 77571

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

\$ 1,400.00

Basis for the claim:

Is the claim subject to offset?

- ☒ No  
☐ Yes

Date or dates debt was incurred

Last 4 digits of account number

3.<sup>11</sup> Nonpriority creditor's name and mailing address

Precision Additives, Inc.  
Attn: Don Syvester  
1441 Park Ten Blvd.  
Houston, TX, 77084

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

\$ 6,250.00

Basis for the claim:

Is the claim subject to offset?

- ☒ No  
☐ Yes

Date or dates debt was incurred

Last 4 digits of account number

**Part 2: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3. <sup>12</sup>	<b>Nonpriority creditor's name and mailing address</b> Premier Oilfield Laboratories, LLC Attn: Chisa Jackson Dept. 3893, P.O. Box 123898 Dallas, TX, 75312	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ 16,760.00
	<b>Basis for the claim:</b>		
	<b>Date or dates debt was incurred</b> 01/27/2020	<b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
	<b>Last 4 digits of account number</b> 0388		
3. <sup>13</sup>	<b>Nonpriority creditor's name and mailing address</b> Prime Eco Polychem, LLC P.O. Box 431 Wharton, TX, 77488	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ 109,524.00
	<b>Basis for the claim:</b>		
	<b>Date or dates debt was incurred</b>	<b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
	<b>Last 4 digits of account number</b>		
3. <sup>14</sup>	<b>Nonpriority creditor's name and mailing address</b> SASOL North America, LLC Attn: Kevin Menchaca P.O. Box 201344 Dallas, TX, 75320	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ 48,236.30
	<b>Basis for the claim:</b>		
	<b>Date or dates debt was incurred</b>	<b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
	<b>Last 4 digits of account number</b>		
3. <sup>15</sup>	<b>Nonpriority creditor's name and mailing address</b> SNF Holding Company Attn: Reginald Lee 1 Chemical Plant Road Riceboro, GA, 31323	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ 229,100.00
	<b>Basis for the claim:</b>		
	<b>Date or dates debt was incurred</b>	<b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
	<b>Last 4 digits of account number</b>		
3. <sup>16</sup>	<b>Nonpriority creditor's name and mailing address</b> Streamline Polymers, LLC Attn: Patti Goin 16950 Wallisville Road Houston, TX, 77049	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ 2,150.00
	<b>Basis for the claim:</b>		
	<b>Date or dates debt was incurred</b> 12/23/2019	<b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
	<b>Last 4 digits of account number</b> 83IN		



**Part 2: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3. <sup>17</sup> Nonpriority creditor's name and mailing address

Water Mark Technologies, Inc.  
Attn: Kim Logsdon  
9 West Main Street  
Mendham, NJ, 07945

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

\$ 68,395.71

Basis for the claim:

Is the claim subject to offset?

- ☒ No  
☐ Yes

Date or dates debt was incurred \_\_\_\_\_

Last 4 digits of account number \_\_\_\_\_

3. Nonpriority creditor's name and mailing address

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

\$ \_\_\_\_\_

Basis for the claim:

Is the claim subject to offset?

- ☐ No  
☐ Yes

Date or dates debt was incurred \_\_\_\_\_

Last 4 digits of account number \_\_\_\_\_

3. Nonpriority creditor's name and mailing address

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

\$ \_\_\_\_\_

Basis for the claim:

Is the claim subject to offset?

- ☐ No  
☐ Yes

Date or dates debt was incurred \_\_\_\_\_

Last 4 digits of account number \_\_\_\_\_

3. Nonpriority creditor's name and mailing address

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

\$ \_\_\_\_\_

Basis for the claim:

Is the claim subject to offset?

- ☐ No  
☐ Yes

Date or dates debt was incurred \_\_\_\_\_

Last 4 digits of account number \_\_\_\_\_

3. Nonpriority creditor's name and mailing address

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

\$ \_\_\_\_\_

Basis for the claim:

Is the claim subject to offset?

- ☐ No  
☐ Yes

Date or dates debt was incurred \_\_\_\_\_

Last 4 digits of account number \_\_\_\_\_

**Part 3: List Others to Be Notified About Unsecured Claims**

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.1. Texas Comptroller of Public Accounts 111 E. 17th Street Austin, TX, 78774-0100	Line <u>2.1</u> <input type="checkbox"/> Not listed. Explain: _____	_____
4.2. Texas Comptroller of Public Accounts P.O. Box 149359 Austin, TX, 78714-9359	Line <u>2.1</u> <input type="checkbox"/> Not listed. Explain: _____	_____
4.3. Texas Comptroller of Public Accounts Audit Division Headquarters 1700 N Congress, Suite 300 Austin, TX, 78701	Line <u>2.1</u> <input type="checkbox"/> Not listed. Explain: _____	_____
4.4. _____	Line _____ <input type="checkbox"/> Not listed. Explain: _____	_____
4.1. _____	Line _____ <input type="checkbox"/> Not listed. Explain: _____	_____
4.5. _____	Line _____ <input type="checkbox"/> Not listed. Explain: _____	_____
4.6. _____	Line _____ <input type="checkbox"/> Not listed. Explain: _____	_____
4.7. _____	Line _____ <input type="checkbox"/> Not listed. Explain: _____	_____
4.8. _____	Line _____ <input type="checkbox"/> Not listed. Explain: _____	_____
4.9. _____	Line _____ <input type="checkbox"/> Not listed. Explain: _____	_____
4.10. _____	Line _____ <input type="checkbox"/> Not listed. Explain: _____	_____
4.11. _____	Line _____ <input type="checkbox"/> Not listed. Explain: _____	_____

**Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims****5. Add the amounts of priority and nonpriority unsecured claims.****Total of claim amounts**5a. **Total claims from Part 1**

5a.

\$ 24,726.18

5b. **Total claims from Part 2**

5b.

+

\$ 1,436,729.73

5c. **Total of Parts 1 and 2**

5c.

\$ 1,461,455.91

Lines 5a + 5b = 5c.

**Fill in this information to identify the case:**Debtor name Prime Eco Group, Inc.United States Bankruptcy Court for the: Southern District of TexasCase number (If known): \_\_\_\_\_ Chapter 11☐ Check if this is an amended filing**Official Form 206G****Schedule G: Executory Contracts and Unexpired Leases****12/15**

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

**1. Does the debtor have any executory contracts or unexpired leases?**☐ No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.☒ Yes. Fill in all of the information below even if the contracts or leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).**2. List all contracts and unexpired leases****State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease****2.1****State what the contract or lease is for and the nature of the debtor's interest**

Lease of 1401 Bell Dr., Big Spring, TX 79720 to Debtor &amp; Subleased to Carbonet Technologies, LLC

City of Big Spring  
310 Nolan Street  
Big Spring, TX, 79720**State the term remaining****List the contract number of any government contract****2.2****State what the contract or lease is for and the nature of the debtor's interest**

Sublease of 1401 Bell Dr., Big Spring, TX 79720 by Debtor to Carbonet Technologies, LLC

Carbonet Technologies, LLC  
1401 Bell Drive  
Big Spring, TX, 79720**State the term remaining****List the contract number of any government contract****2.3****State what the contract or lease is for and the nature of the debtor's interest**

Equipment Lease located at 2933 State Highway 60 South, Wharton, TX 77488

World Planning and Investing, Inc.  
P.O. Box 19933  
Sugar Land, TX, 77496**State the term remaining****List the contract number of any government contract****2.4****State what the contract or lease is for and the nature of the debtor's interest**

Lease of Trucks to Debtor

Prime Eco Supply, LLC  
2933 State Highway 60 South  
Wharton, TX, 77488**State the term remaining****List the contract number of any government contract****2.5****State what the contract or lease is for and the nature of the debtor's interest****State the term remaining****List the contract number of any government contract**

**Fill in this information to identify the case:**Debtor name Prime Eco Group, Inc.United States Bankruptcy Court for the: Southern District of Texas

Case number (If known): \_\_\_\_\_

☐ Check if this is an amended filing**Official Form 206H****Schedule H: Codebtors****12/15****Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.****1. Does the debtor have any codebtors?**☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.☒ Yes**2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.**

Column 1: Codebtor		Column 2: Creditor	
Name	Mailing address	Name	Check all schedules that apply:
2.1 Fernando Guzman	Fernando Guzman P.O. Box 431 Wharton, TX 77488	Fairview Investment Fund	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.2 Fernando Guzman	Fernando Guzman P.O. Box 431 Wharton, TX 77488	Austin Financial Services,	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.3 Prime Eco Supply, LL	Prime Eco Supply, LLC 2933 State Highway 60 South Wharton, TX 77488	Austin Financial Services,	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.4 Rosario Guzman	Rosario Guzman P.O. Box 431 Wharton, TX 77488	Austin Financial Services,	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.5 Rosario Guzman	Rosario Guzman P.O. Box 431 Wharton, TX 77488	Fairview Investment Fund	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.6 Prime Eco Supply, LL	Prime Eco Supply, LLC 2933 State Highway 60 South Wharton, TX 77488	Fairview Investment Fund	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

**Fill in this information to identify the case and this filing:**Debtor Name Prime Eco Group, Inc.United States Bankruptcy Court for the: Southern District of Texas

Case number (If known): \_\_\_\_\_

**Official Form 202****Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

**WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**

**Declaration and signature**

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☒ *Schedule H: Codebtors* (Official Form 206H)
- ☒ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ Amended Schedule \_\_\_\_\_
- ☒ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration \_\_\_\_\_

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 07/30/2021  
MM / DD / YYYY

 /s/ Fernando Guzman

Signature of individual signing on behalf of debtor

Fernando Guzman

Printed name

President/CEO

Position or relationship to debtor

**United States Bankruptcy Court****IN RE:**

Case No. \_\_\_\_\_

Prime Eco Group, Inc.

Chapter 11**LIST OF EQUITY SECURITY HOLDERS**

Registered name and last known address of security holder	Shares (Or Percentage)	Security Class (or kind of interest)
Fernando Guzman P.O. Box 431, Wharton, TX 77488	41	Common stockholder
Rosario Guzman P.O. Box 431, Wharton, TX 77488	41	Common stockholder
Felipe Guzman P.O. Box 431, Wharton, TX 77488	18	Common stockholder

**Fill in this information to identify the case:**

Debtor name Prime Eco Group, Inc.

United States Bankruptcy Court for the: Southern District of Texas

Case number (if known): \_\_\_\_\_

☐ Check if this is an amended filing

**Official Form 207****Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy**

04/19

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

**Part 1: Income****1. Gross revenue from business**

☐ None

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

**Sources of revenue**  
Check all that apply

**Gross revenue**  
(before deductions and exclusions)

**From the beginning of the fiscal year to filing date:**

From 01/01/2021 to Filing date  
MM / DD / YYYY

☒ Operating a business  
☐ Other

\$ 2,178,053.83

**For prior year:**

From 01/01/2020 to 12/31/2020  
MM / DD / YYYY

☒ Operating a business  
☐ Other

\$ 5,593,000.00

**For the year before that:**

From 01/01/2019 to 12/31/2019  
MM / DD / YYYY

☐ Operating a business  
☐ Other

\$ 8,918,000.00

**2. Non-business revenue**

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☐ None

**Description of sources of revenue**

**Gross revenue from each source**  
(before deductions and exclusions)

**From the beginning of the fiscal year to filing date:**

From 01/01/2021 to Filing date  
MM / DD / YYYY

\$ 0.00

**For prior year:**

From 01/01/2020 to 12/31/2020  
MM / DD / YYYY

Freight Income \$ 58,000.00

**For the year before that:**

From 01/01/2019 to 12/31/2019  
MM / DD / YYYY

\$ 0.00



Debtor Prime Eco Group, Inc.  
Name \_\_\_\_\_

Case number (if known) \_\_\_\_\_

**Part 2: List Certain Transfers Made Before Filing for Bankruptcy**

**3. Certain payments or transfers to creditors within 90 days before filing this case**

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,825. (This amount may be adjusted on 4/01/22 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☒ None

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
3.1. Creditor's name _____	_____ _____ _____	\$ _____	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
3.2. Creditor's name _____	_____ _____ _____	\$ _____	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____

**4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider**

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$6,825. (This amount may be adjusted on 4/01/22 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☒ None

Insider's name and address	Dates	Total amount or value	Reasons for payment or transfer
4.1. Insider's name _____	_____ _____ _____	\$ _____	
Relationship to debtor _____			
4.2. Insider's name _____	_____ _____ _____	\$ _____	
Relationship to debtor _____			

Debtor Prime Eco Group, Inc.  
Name \_\_\_\_\_

Case number (if known) \_\_\_\_\_

### 5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☒ None

	Creditor's name and address	Description of the property	Date	Value of property
5.1.	_____ Creditor's name		_____	\$ _____
5.2.	_____ Creditor's name		_____	\$ _____

### 6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☒ None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
_____ Creditor's name		_____	\$ _____

Last 4 digits of account number: XXXX- \_\_\_\_\_

## Part 3: Legal Actions or Assignments

### 7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

☐ None

	Case title	Nature of case	Court or agency's name and address	Status of case
7.1.	Prime Eco Group, Inc. vs. Drillchem, LLC	Collection Lawsuit filed by Debtor for \$150,539.00	39th Judicial District Court  100 S. Fulton Wharton, TX 77488	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
	Case number  CV 50892			
7.2.	Wharton County, et al vs. Iberia Bank, as Lienholder	Tax Lawsuit	329th Judicial District Court  P.O. Box 391 Wharton, TX 77488-0391	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
	Case number  T010938			

Debtor Prime Eco Group, Inc.  
Name \_\_\_\_\_

Case number (if known) \_\_\_\_\_

### 8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☒ None

Custodian's name and address	Description of the property	Value
_____	_____	\$ _____
Custodian's name	Case title	Court name and address
_____	_____	_____
Case number	Name	_____
_____	Date of order or assignment	_____
_____	_____	_____

### Part 4: Certain Gifts and Charitable Contributions

#### 9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000

☒ None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
9.1. _____	_____	_____	\$ _____
Recipient's name	_____	_____	\$ _____
Recipient's relationship to debtor	_____	_____	_____
_____	_____	_____	_____
9.2. _____	_____	_____	\$ _____
Recipient's name	_____	_____	\$ _____
Recipient's relationship to debtor	_____	_____	_____
_____	_____	_____	_____

### Part 5: Certain Losses

#### 10. All losses from fire, theft, or other casualty within 1 year before filing this case.

☒ None

Description of the property lost and how the loss occurred	Amount of payments received for the loss If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received. List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).	Date of loss	Value of property lost
_____	_____	_____	\$ _____

Debtor Prime Eco Group, Inc.  
Name \_\_\_\_\_

Case number (if known) \_\_\_\_\_

## Part 6: Certain Payments or Transfers

### 11. Payments related to bankruptcy

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None

	Who was paid or who received the transfer?	If not money, describe any property transferred	Dates	Total amount or value
11.1.	Margaret M. McClure	Debtor paid \$12,500.00 on 4/23/2021; \$6,500.00 on 6/2/2021; and \$6,500.00 on 7/14/2021.		\$ 25,500.00
	Address Attorney at Law 909 Fannin, Suite 3810 Houston, TX 77010			

Email or website address

\_\_\_\_\_

Who made the payment, if not debtor?

\_\_\_\_\_

	Who was paid or who received the transfer?	If not money, describe any property transferred	Dates	Total amount or value
11.2.	_____			\$ _____
	Address			

Email or website address

\_\_\_\_\_

Who made the payment, if not debtor?

\_\_\_\_\_

### 12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already listed on this statement.

☒ None

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
_____			\$ _____
Trustee			
_____			

Debtor Prime Eco Group, Inc. Case number (if known) \_\_\_\_\_  
 Name \_\_\_\_\_

**13. Transfers not already listed on this statement**

List any transfers of money or other property—by sale, trade, or any other means—made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☒ None

Who received transfer?	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
13.1. _____		_____	\$ _____
Address _____			
Relationship to debtor _____			
13.2. _____		_____	\$ _____
Address _____			
Relationship to debtor _____			

**Part 7: Previous Locations****14. Previous addresses**

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☒ Does not apply

Address	Dates of occupancy	
	From	To
14.1. _____	_____	_____
14.2. _____	_____	_____

Debtor Prime Eco Group, Inc.  
Name \_\_\_\_\_

Case number (if known) \_\_\_\_\_

## Part 8: Health Care Bankruptcies

### 15. Health Care bankruptcies

Is the debtor primarily engaged in offering services and facilities for:

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

- ☒ No. Go to Part 9.  
☐ Yes. Fill in the information below.

Facility name and address

Nature of the business operation, including type of services the debtor provides

If debtor provides meals and housing, number of patients in debtor's care

15.1.

Facility name \_\_\_\_\_

Location where patient records are maintained (if different from facility address). If electronic, identify any service provider.

How are records kept?

Check all that apply:

- ☐ Electronically  
☐ Paper

Facility name and address

Nature of the business operation, including type of services the debtor provides

If debtor provides meals and housing, number of patients in debtor's care

15.2.

Facility name \_\_\_\_\_

Location where patient records are maintained (if different from facility address). If electronic, identify any service provider.

How are records kept?

Check all that apply:

- ☐ Electronically  
☐ Paper

## Part 9: Personally Identifiable Information

### 16. Does the debtor collect and retain personally identifiable information of customers?

- ☒ No.  
☐ Yes. State the nature of the information collected and retained. \_\_\_\_\_

Does the debtor have a privacy policy about that information?

- ☐ No  
☐ Yes

### 17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?

- ☐ No. Go to Part 10.  
 Yes. Does the debtor serve as plan administrator?

- ☐ No. Go to Part 10.

- ☒ Yes. Fill in below:

Name of plan

Employer identification number of the plan

Prime Eco 401K Plan (No. 835562, Closed 2018)

EIN: 76-0581060

Has the plan been terminated?

- ☐ No  
☒ Yes

Debtor	Prime Eco Group, Inc.
	Name

Debtor Prime Eco Group, Inc. Case number (if known) \_\_\_\_\_  
 Name \_\_\_\_\_

**Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own**
**21. Property held for another**

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☐ None

Owner's name and address	Location of the property	Description of the property	Value
Prime Eco Polychem, LLC Name 2933 State Highway 60 South Wharton, TX 77488	Big Spring, Texas	Mixing equipment, tanks, pumps, lab equipment.	\$ Unknown

**Part 12: Details About Environmental Information**

For the purpose of Part 12, the following definitions apply:

- *Environmental law* means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).
- *Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.
- *Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

**22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law?** Include settlements and orders.

- ☒ No  
☐ Yes. Provide details below.

Case title	Court or agency name and address	Nature of the case	Status of case
_____	_____	_____	<input type="checkbox"/> Pending
Case number	Name		<input type="checkbox"/> On appeal
_____			<input type="checkbox"/> Concluded

**23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?**

- ☒ No  
☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
_____	_____	_____	_____
Name	Name		



Debtor Prime Eco Group, Inc.  
Name

Case number (if known) \_\_\_\_\_

**24. Has the debtor notified any governmental unit of any release of hazardous material?**

- ☒ No  
☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
Name _____	Name _____		_____

**Part 13: Details About the Debtor's Business or Connections to Any Business**

**25. Other businesses in which the debtor has or has had an interest**

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

- ☐ None

	Business name and address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN.	Dates business existed
25.1.	Prime Eco Supply, LLC Name 2933 State Highway 60 South Wharton, TX 77488	Freight, Trucking Company	EIN: 80-0655754	From 10/18/2010 To _____
25.2.	Prime Eco Polychem, LLC Name 2933 State Highway 60 South Wharton, TX 77488	Manufacturing of completion/stimulation products for Oil and Gas (Dormant Since 2019)	EIN: 46-3200869	From 07/17/2013 To _____
25.3.	Geochem Technologies, LLC Name 2933 State Highway 60 South Wharton, TX 77488	Dedicated research - 2017 - Present (Dormant since 2018)	EIN: 47-4181766	From _____ To _____

Debtor Prime Eco Group, Inc. Case number (if known) \_\_\_\_\_  
 Name

**26. Books, records, and financial statements**

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

☐ None

	Name and address	Dates of service
26a.1.	Doeren Mayhew, P.C. (2013 -12/31/2020) Name One Riverway Drive, Suite 1200, Houston, TX 77056	From _____ To <u>12/31/2020</u>

	Name and address	Dates of service
26a.2.	Wells & Bedard, P.C. (01/01/2021 - Present) Name 24 Greenway Plaza, Suite 440, Houston, TX 77046	From <u>01/01/2021</u> To _____

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

☐ None

	Name and address	Dates of service
26b.1.	Doeren Mayhew, P.C. (2013 -12/31/2020) Name One Riverway Drive, Suite 1200 Houston, TX 77056	From _____ To <u>12/31/2020</u>

	Name and address	Dates of service
26b.2.	_____ Name	From _____ To _____

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

☐ None

	Name and address	If any books of account and records are unavailable, explain why
26c.1.	Gilbert Moreno (Acting, temporary contract CFO) Name 2933 State Highway 60 South, Wharton, TX 77488	

Debtor Prime Eco Group, Inc. Case number (if known) \_\_\_\_\_  
 Name \_\_\_\_\_

**Name and address**

If any books of account and records are  
 unavailable, explain why

26c.2.

Name \_\_\_\_\_

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

☐ None

**Name and address**

26d.1.

IberiaBank/First Horizon Bank

Name

Attn: Sydney R. Gibbs, Jr. 285 W Esplanade Avenue Kenner, LA 70065

**Name and address**

26d.2.

Austin Financial Services, Inc.

Name

Attn: Tom Derenze 11111 Santa Monica Blvd., Suite 1000 Los Angeles, CA 90025

**27. Inventories**

Have any inventories of the debtor's property been taken within 2 years before filing this case?

☐ No

☒ Yes. Give the details about the two most recent inventories.

**Name of the person who supervised the taking of the inventory****Date of  
inventory****The dollar amount and basis (cost, market, or  
other basis) of each inventory**

Gilbert Moreno, Felipe Guzman

12/31/2019

\$ 1,949,695.00

**Name and address of the person who has possession of inventory records**

27.1.

Gilbert Moreno, Felipe Guzman

Name

2933 State Highway 60 South  
Wharton, 77488

Debtor Prime Eco Group, Inc. Case number (if known) \_\_\_\_\_  
 Name \_\_\_\_\_

**Name of the person who supervised the taking of the inventory****Date of inventory****The dollar amount and basis (cost, market, or other basis) of each inventory**Gilbert Moreno, Felipe Guzman12/31/2020\$ 1,968,608.84**Name and address of the person who has possession of inventory records**27.2. Gilbert Moreno, Felipe Guzman

Name

2933 State Highway 60 South  
Wharton, TX 77488**28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.**

Name	Address	Position and nature of any interest	% of interest, if any
Fernando Guzman	P.O. Box 431, Wharton, TX 77488	President/CEO	41
Rosario Guzman	P.O. Box 431, Wharton, TX 77488	Vice President	41
Felipe Guzman	P.O. Box 431, Wharton, TX 77488	Shareholder/Director	18

**29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?**☒ No☐ Yes. Identify below.

Name	Address	Position and nature of any interest	Period during which position or interest was held
			_____ To _____
			_____ To _____
			_____ To _____
			_____ To _____

**30. Payments, distributions, or withdrawals credited or given to insiders**

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

☒ No☐ Yes. Identify below.

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.1. <u>Name</u>			
<b>Relationship to debtor</b>			

Debtor Prime Eco Group, Inc. Case number (if known) \_\_\_\_\_  
 Name \_\_\_\_\_

**Name and address of recipient**

30.2

Name \_\_\_\_\_

**Relationship to debtor**

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

- ☒ No  
☐ Yes. Identify below.

**Name of the parent corporation**

**Employer Identification number of the parent corporation**

EIN: \_\_\_\_\_

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

- ☐ No  
☒ Yes. Identify below.

**Name of the pension fund**

**Employer Identification number of the pension fund**

Prime Eco 401K Plan (No. 835562, Closed 2018)

EIN: 76-0581060

**Part 14: Signature and Declaration**

**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 07/30/2021  
 MM / DD / YYYY

**X**

/s/ Fernando Guzman

Printed name Fernando Guzman

Signature of individual signing on behalf of the debtor

Position or relationship to debtor President/CEO

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

- ☐ No  
☒ Yes

Debtor Name Prime Eco Group, Inc.

Case number (if known) \_\_\_\_\_

**Continuation Sheet for Official Form 207****17) Pension Contributions**

Prime Eco Group Cash                      ID: 1642659                      Terminated  
Balance Plan

**26d) Creditors**

Fairview Partners Investment  
Management, LLC

Attn: Nels Stem 119 South Main St.,  
Suite 410 Seattle, WA 98104

Doeren Mayhew, P.C.

Attn: Jason Alvarez One Riverway Drive,  
Suite 1200 Houston, TX 77056

Wells & Bedard, P.C.

24 Greenway Plaza, Suite 440, Houston,  
TX 77046

**32) Pension Contributions**

Prime Eco Group Cash Balance Plan                      ID: 1642659

B2030 (Form 2030) (12/15)

**United States Bankruptcy Court**  
**SOUTHERN DISTRICT OF TEXAS**  
**HOUSTON DIVISION**

In re **Prime Eco Group, Inc.,**

Case No. \_\_\_\_\_

Debtor

Chapter **11** \_\_\_\_\_

**DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR**

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept . . . . . (Retainer) . . . \$ **25,500.00**

Prior to the filing of this statement I have received . . . . . (Retainer) . . . \$ **25,500.00**

Balance Due . . . . . \$ **Unknown**

2. The source of the compensation paid to me was:

☒ Debtor ☐ Other (specify)

3. The source of compensation to be paid to me is:

☐ Debtor ☐ Other (specify)

4. ☒ I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

☐ I have agreed to share the above-disclosed compensation with a other person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation, is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:
- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
  - b. Preparation and filing of any petition, schedules, statements of affairs and plan which may be required;
  - c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;

B2030 (Form 2030) (12/15)

- d. Representation of the debtor in adversary proceedings and other contested bankruptcy matters;
- e. [Other provisions as needed]

6. By agreement with the debtor(s), the above-disclosed fee does not include the following services:

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

**July 30, 2021**  
*Date*

**/s/Margaret M. McClure**  
*Signature of Attorney*

**Law Office of Margaret M. McClure**  
*Name of law firm*



American Express  
200 Vesey Street  
New York, NY 10285

Guide Energy Solutions, LLC  
Attn: Gina Richardson  
9330 S Highway 99  
Prague, OK 74864

Austin Financial Services, Inc.  
Attn: Tom Derenze  
11111 Santa Monica Blvd., Suite 1000  
Los Angeles, CA 90025

Iberia Visa  
285 W Esplanade Avenue  
Kenner, LA 70065

Citibank Visa  
399 Park Avenue  
New York, NY 10285

Integrity Delaware, LLC  
Attn: Cyndie Dreyer  
1607 Junction Highway  
Kerrville, TX 78028

City of Big Spring  
310 Nolan Street  
Big Spring, TX 79720

M&M Protection, LLC  
Attn: Ashley Verhage  
11831 West Fairmount Parkway  
La Porte, TX 77571

CMI / Hoover Materials Handling  
Attn: Dan Cartel  
414 Sansom Street  
Upper Darby, PA 19082

Precision Additives, Inc.  
Attn: Don Syvester  
1441 Park Ten Blvd.  
Houston, TX 77084

Dana Leasing System  
Attn: Bonnie Spyer  
P.O. Box 74319  
Cleveland, OH 44194

Premier Oilfield Laboratories, LLC  
Attn: Chisa Jackson  
Dept. 3893, P.O. Box 123898  
Dallas, TX 75312

DoerenMayhew  
Attn: Jason Alvarez  
One Riverway Drive, Suite 1200  
Houston, TX 77056

Prime Eco Polychem, LLC  
P.O. Box 431  
Wharton, TX 77488

Fairview Investment Fund V, LP  
c/o Jason D. Kraus  
19500 State Highway 249, Suite 350  
Houston, TX 77070

Prime Eco Supply, LLC  
2933 State Highway 60 South  
Wharton, TX 77488

Fairview Investment Fund V, LP  
Attn: Nels Stem  
119 South Main St., Suite 410  
Seattle, WA 98104

Rosario Guzman  
P.O. Box 431  
Wharton, TX 77488

Fairview Partners Investment Management, LLC  
Attn: Nels Stem  
119 South Main St., Suite 410  
Seattle, WA 98104

SASOL North America, LLC  
Attn: Kevin Menchaca  
P.O. Box 201344  
Dallas, TX 75320

Fernando Guzman  
P.O. Box 431  
Wharton, TX 77488

SNF Holding Company  
Attn: Reginald Lee  
1 Chemical Plant Road  
Riceboro, GA 31323

Streamline Polymers, LLC  
Attn: Patti Goin  
16950 Wallisville Road  
Houston, TX 77049

Wharton County, et al  
c/o Mr. John P. Dillman  
P.O. Box 3064  
Houston, TX 77253-3064

Texas Comptroller of Public Accounts  
c/o Office of the Attorney General  
P.O. Box 12548  
Austin, TX 78711-2548

Texas Comptroller of Public Accounts  
111 E. 17th Street  
Austin, TX 78774-0100

Texas Comptroller of Public Accounts  
P.O. Box 149359  
Austin, TX 78714-9359

Texas Comptroller of Public Accounts  
Audit Division Headquarters  
1700 N Congress, Suite 300  
Austin, TX 78701

U.S. Small Business Administration  
1545 Hawkins Blvd., Suite 202  
El Paso, TX 79925-2652

U.S. Small Business Administration  
10737 Gateway West, Suite 300  
El Paso, TX 79935

Water Mark Technologies, Inc.  
Attn: Kim Logsdon  
9 West Main Street  
Mendham, NJ 07945

Wharton County, et al  
c/o McCreary, Veselka, Bragg & Allen, PC  
P.O. Box 1269  
Round Rock, TX 78680-1269

Wharton County, et al  
308 E. Milam Street  
Wharton, TX 77488

Wharton County, et al  
Attn: Cindy Hernandez  
P.O. Box 189  
Wharton, TX 77488

United States Bankruptcy Court  
Southern District of Texas

In re: Prime Eco Group, Inc.

Case No.

Debtor(s)

Chapter 11

**Verification of Creditor Matrix**

The above-named Debtor(s) hereby verify that the attached list of creditors is true and correct to the best of their knowledge.

Date: 07/30/2021

/s/ Fernando Guzman

Signature of Individual signing on behalf of debtor

President/CEO

Position or relationship to debtor